

Starved Rock Wood Products LLC – Assignee Seeking Stalking Horse Bids

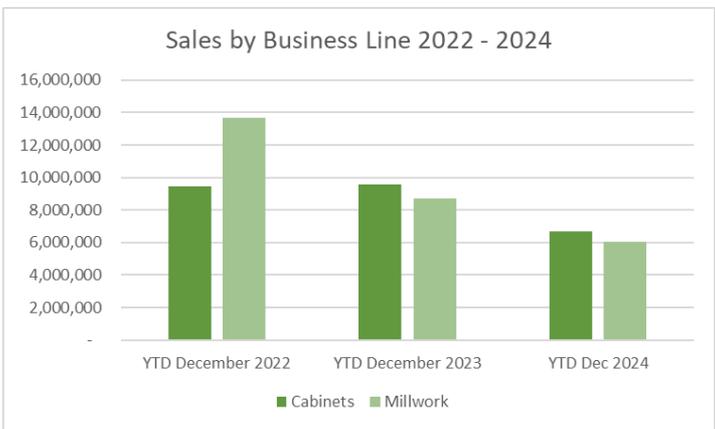
Equipped with state-of-the-art, top of the line, equipment in excellent condition
Starved Rock Wood Products is a reliable partner who proudly produces in Illinois with a strong industry presence and a diverse customer base. This is a highly scalable, well-positioned business with strong fundamentals.



- Starved Rock Wood Products (“SRWP” or the “Company”) was founded in 1994 to provide all customers with the highest quality, and this attribute is still a focus of the Company three decades later.
- The Company has over 150,000 sq ft of owned modern production facilities in Mendota, IL.
- Well-maintained, world-class equipment.
- SRWP had steady growth supported by a diverse customer base and a 50-50 millwork-cabinetry split.
- The Company’s services include traditional cabinets, millwork, interior and exterior doors, staircases, and railings. The Company additionally provides installation services.
- The Company owns its truck fleet for delivery within a 150-mile radius.
- The SRWP workforce has a strong Midwest work ethic made up of approximately 65 full-time non-union employees.
- SRWP has scalable operations with 3.5x excess capacity in all areas, yielding larger profits.
- Other Key Attributes:
 - Commitment to sustainability with water-based paints and recycling programs
 - Custom cabinetry options offering flexible solutions tailored to the customers' needs
 - Domestically sourced products ensure both quality and reliability
 - Versatile species and finishes provide broad capabilities to meet market demand
 - Dedicated customer support offering personalized services for every project
 - Advanced finishings with UV paints and stains for durability and lasting appeal

Assignee Transaction Overview

- Assignee is seeking Stalking Horse bids for the assets/access to the data room after NDA
- Assignee is currently operating the business to maintain enterprise value
- Stalking Horse Bid Deadline = May 9, 2025 / Auction Date TBD



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